



8700 Long Point Rd Ste 110

Houston, TX 77055

713-237-0338

Non-Profit Questionnaire

Here is what we would need to start the order for the 501C3:

Taxpayer Name:

Proposed Organization's Name:

Company name Option 1:

Company name Option 2:

Company name Option 3:

Company name Option 4:

Organization's Address/Email/Phone:

Registered Agent Name/Address/Email:

Business Purpose:

3 Directors, SSNs, and Addresses:

4 Officers, SSNs, and Addresses:

Will the organization have members?

Will the affairs of the organization be vested in the members or the directors?

Note that the following items will impact the service(s) needed e.g. the pricing quoted:

Desire to obtained and classified as tax exempt status? Yes / No

Desire to be exempt from filing 990? Yes / No

Type of Non-profit Desired - Please Check, Circle, or Highlight Response

Will the organization be filing with a 501c3 classification e.g. Charitable, Religious, and Educational (1023/EZ)? Yes / No

Will the organization be filing with a 501c4 classification e.g. Social Welfare (1024)? Yes / No

Will the organization be filing with a 501-a classification e.g. Other Non-Profit or Tax Exempt Organization (1024)? Yes / No